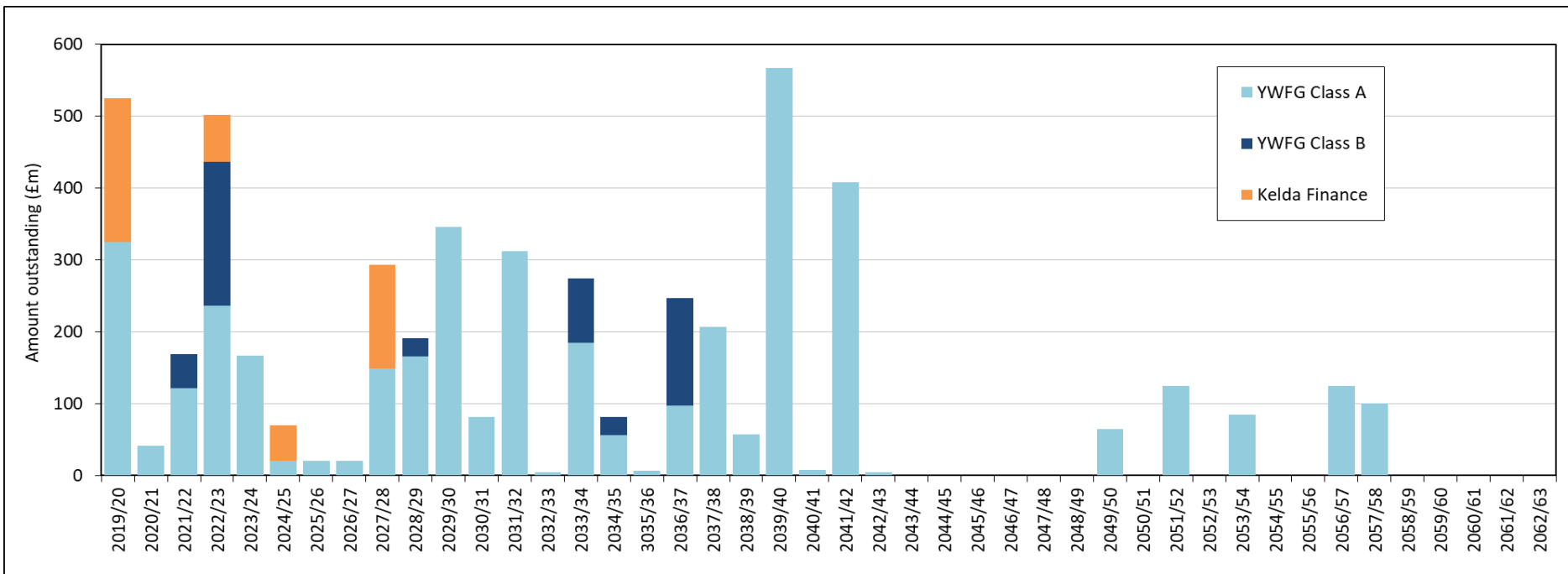


Kelda Finance group – Debt maturity profile as at 31 March 2019



- The weighted average debt maturity for the Kelda Finance group at 31 March 2019 is 14 years.
- Debt maturity profile reflects effective management of refinancing requirements.
- Debt maturity profile excludes:
 - RPI/CPI uplift on inflation-linked bonds.
 - Paydowns on inflation-linked swaps relating to break date, termination date or pay-as-you-go accretion payments.
 - Cash balances and any amounts drawn on committed bank facilities.

It's part of our
Blueprint for Yorkshire

