

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Prospectus dated 22 January 2013 for the establishment of a £200,000,000 Multicurrency Programme for the issuance of Guaranteed Secured Bonds (the "Programme"), with Kelda Finance (No.3) plc (the "Issuer") as the issuer and Kelda Finance (No.1) Limited ("KF1") and Kelda Finance (No.2) Limited ("KF2") as the guarantors (together, the "Guarantors").

To view the full document, please paste the following URL into the address bar of your browser.

[RNS to insert the URL of the Issuer's Prospectus]

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.Hemscott.com/nsm.do

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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. The Prospectus is not intended for use in the United States and is not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

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