

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Prospectus dated 26 September 2012 for the update of the £8,000,000,000 Multicurrency Programme for the issuance of Guaranteed Bonds (the "Programme"), with Yorkshire Water Services Bradford Finance Limited (the "Programme Issuer") and Yorkshire Water Services Odsal Finance Limited (the "Exchange Issuer", and together, the "Issuers") as the issuers and the Issuers, Yorkshire Water Services Limited ("YWS"), Yorkshire Water Holdings Limited ("YWH"), Yorkshire Water Services Finance Limited ("YWSF") and Yorkshire Water Services Odsal Finance Holdings Limited ("YWSOFH") as the guarantors (together, the "Guarantors" and, together with the Issuers, the "YW Financing Group").

The Prospectus should be read and construed in conjunction with the following documents:

- (i) the audited annual financial statements of each of YWSF and YWS for the year ended 31 March 2012 and for the year ended 31 March 2011, each of which have been previously published and which have been approved by the Financial Services Authority or filed with it;
- (ii) the audited annual financial statements of each of YWH, YWSOFH, the Programme Issuer and the Exchange Issuer for the year ended 31 March 2012 and for the year ended 31 March 2011, each of which have been previously published and which have been approved by the Financial Services Authority or filed with it;
- (iii) the terms and conditions of the bonds from the prospectus in relation to the Programme dated 15 July 2009;
- (iv) the terms and conditions of the bonds from the prospectus in relation to the Programme dated 3 August 2010; and
- (v) the terms and conditions of the bonds from the prospectus in relation to the Programme dated 2 August 2011.

To view the full document, please paste the following URL into the address bar of your browser.

[RNS to insert the URL of the Issuer's Prospectus]

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.Hemscott.com/nsm.do

For further information, please contact

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Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. The Prospectus is not intended for use in the United States and is not addressed to or targeted at U.S. persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

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